

Crypto Inheritance Checklist (UK)

Bitzo - Non-Custodial Crypto Security & Inheritance Planning

1. Create a high-level inventory of all crypto holdings
2. Document wallet types: hardware, software, exchange
3. Record where private keys and seed phrases are stored
4. Identify trusted contacts for recovery
5. Define verification requirements for each contact
6. Define recovery triggers: death, incapacity, loss of access
7. Consider multisig to prevent single points of failure
8. Review will provisions for digital assets
9. Document exchange accounts and 2FA recovery
10. Store Policy Pack securely but accessibly
11. Schedule annual reviews
12. Ensure executors understand their role

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This is not financial, legal, or tax advice.